

# Trust Company

*of Illinois*

WEALTH MANAGEMENT • TRUST SERVICES • RETIREMENT PLANS

1901 Butterfield Road, Suite 1000  
Downers Grove, IL 60515

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## PRIVACY NOTICE

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### FACTS:

#### What Does Trust Company of Illinois Do With Your Personal Information

- Why?** Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share and protect your personal information. Please read the notice carefully to understand what we do.
- What?** The types of personal information we collect and share depend on the product or service you have with us.
- Social Security Number
  - Drivers License or Passport Identification
  - Checking and Savings Account information
  - Prior tax records
  - Personal assets
- How?** All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Trust Company of Illinois chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Trust Company of Illinois share?	Can You limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your account(s), or respond to court orders and legal investigations	Yes	No
For our marketing purposes -	No	We don't share
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes - information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes - information about your creditworthiness	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions? Call your Relationship Team

## What we do

### How does Trust Company of Illinois protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

### How does Trust Company of Illinois collect my personal information?

We collect your personal information, for example, when you

- Open an Account or
- Supply drivers license or other identifying documentation
- Deposit Funds or
- Seek advice
- Provide contact information

### Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes - information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

## Definitions

**Affiliates:** Companies related by common ownership or control. They can be financial and nonfinancial companies.

- **TC Wealth Partners, LLC**

**Nonaffiliates:** Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- **Trust Company of Illinois does not share with nonaffiliates.**

**Joint Marketing:** A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- **Trust Company of Illinois does not jointly market.**