

# TC WEALTH PARTNERS PROFILE

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TC Wealth Partners is an independent, fee-based wealth management firm with expertise in financial planning, investments, trust services, and corporate retirement plans. Our mission is to help clients organize and simplify—often beyond investments—in ways they may have never thought of before.

Whichever season of life—wealth building, nearing retirement, or making a significant life change—the professionals at TC Wealth Partners have the credentials and industry experience to successfully guide clients as they plan for and live their dreams.

We seek to serve individuals and families as they transition from generation to generation.



## Highlights

- ▶ Origins in the founding of the Trust Company of Illinois in 1993
- ▶ A mid-sized, privately held company
- ▶ An independent, fee-only wealth management firm
- ▶ A registered investment advisory (RIA)
- ▶ Expertise in financial planning, investments, trust services, and retirement plan services
- ▶ Trust services and retirement plan services provided by the Trust Company of Illinois, a trust company chartered by the Illinois Department of Financial and Professional Regulation
- ▶ Located in Downers Grove, Illinois ■